How to develop an effective communication and dissemination strategy and plan

Elisabeth Schmid, youris.com

NCP Flanders Info Session on FET Open 8 June 2018



The EFFECT project

Communicate FET

Enhance visibility and impact of FET research among a variety of actors - researchers, policy makers, investors, the general public - via public communication and a mix of tools and media

Engage with FET

Stimulate debate and collaboration among multiple stakeholders through dedicated community building and engagement activities - Meet&Match events, EU researchers' night, social media





Communication and Dissemination in Horizon 2020



Why do we need to communicate?

Because of Grant Agreement Article 38.1

But this goes beyond:

Using the EU emblem and the statement

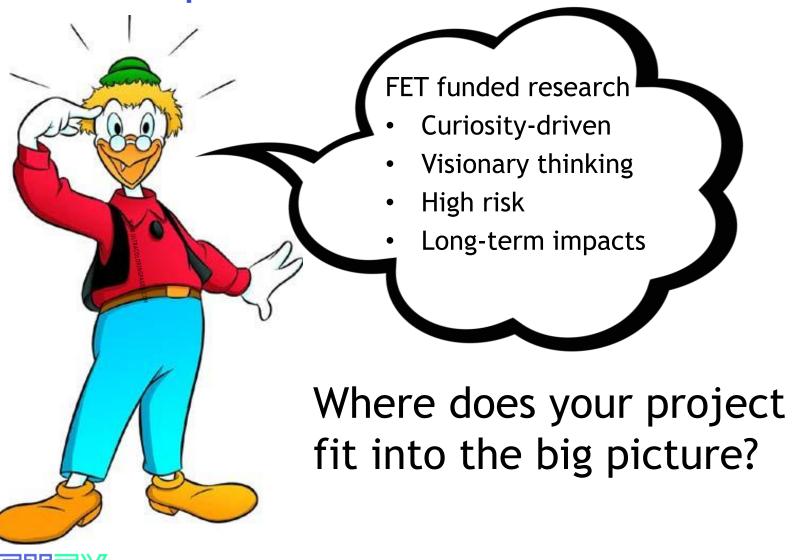


<This project has received funding from the [European Union's Horizon 2020 Future and Emerging Technologies programme] under grant agreement No [number]>.

The beneficiaries must promote the action and its results, by providing targeted information to multiple audiences (including the media and the public) in a strategic and effective manner". [...]



Impacts-driven research



The importance of Communication

Nowadays breakthrough scientific ideas alone are not enough... there is no innovation without communication

if you **believe in your project** and really want to **have an impact on society**

- Reach out to society as a whole and in particular to some specific audiences
- Demonstrate how EU funding contributes to tackling societal challenges
- Create impacts on society

It is essential that public investment is converted in socio-economic benefits for the society.



The importance of impacts in H2020 proposals

A key role in the evaluation process of Horizon 2020 proposals

- impacts form a third of the total evaluation score along with excellence and quality and efficiency of the implementation
- Impacts have a multiplying effect. The main difference lies in the weight of communication, dissemination and exploitation activities

Section 2.2 Measures to maximise impacts



An integrated approach

Enhance
AWARENESS
and ENGAGEMENT
with multiple
audiences

Increase stakeholders'
ACCEPTANCE
on research
results

Enable UPTAKE of research results

Communication

Dissemination

Exploitation

RESEARCH RESULTS



Communication



Communication is about promoting your project, its themes and the challenges it is trying to solve

- Reach out to society as a whole
- Demonstrate how EU funding contributes to tackling societal challenges



Dissemination



Dissemination is the public disclosure of the results of the project in any medium

 Dissemination addresses more specific audiences, i.e. the potential uptakers or enablers of your research results



Exploitation



The utilisation of results in other research activities other than those covered by the action concerned, or in creating and providing a service or in standardisation activities, etc..

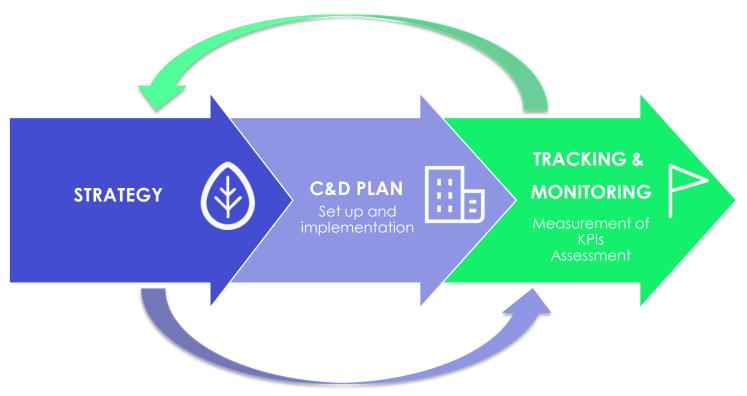
 Recognising exploitable results (products, services, knowledge, etc. generated within the project) and the strategy to exploit them



How to develop an effective Communication and Dissemination Strategy and Plan



The process



The C&D activities must be strategically planned



C&D Plan - Key ingredients

WHY (objectives)

WHO (targets)

WHAT (key messages)

HOW (tools and channels)

WHEN (timing and planning)

WHERE (coverage: European,

global, national, local)

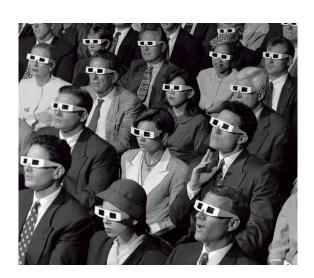




Set your objectives - WHY

Informing about project (Communication)

Communicate your research in a way that is understood by non-specialists, e.g. the media and the public



Informing about results (Dissemination)

Promote your project and its results to audience that may be interested in it
Support sustainability and exploitation of results





The targets WHO do we want to talk to?

The Civil Society as a whole

- Citizens
- Policy & decision makers
- Industry
- Services
- Investors
- Researchers







Identifying the targets

- Start from your project objectives
- Take into account timing of project & results
- Diversify and specify your targets as much as possible
 - Level of engagement
 - Geolocation
 - Type





Key Messages - WHAT



- Contents are at the core of communication
- Contents originate from the activities of the project and from its results



Key Messages - WHAT

- 1. Identify key messages that are valid for the project and the general public
- 2. Identify key messages per target group

Understand expectations and needs, underline benefits from different perspectives





How to create Key Messages

- Identify the most relevant keywords of the project
- Rework objectives and keywords in simple and clear messages
- Produce statements for each target
- Simplifying without trivializing





What is an on going FET project?

Publications

Interdisciplinarity

Young Researchers

Challenging

Curiosity

High-tech SMEs

Research

Foundational

Paradigm Changing

Creative

Excellence

Ambitious

Social purposes

Cross Boundaries

Novel

Patents

Market Creation

Emerging Technologies

High Risk



Tools and channels - HOW



Mix up your methods

Plan to use a variety of methods (tools and channels) for communicating and engaging with multiple stakeholders and the public at large



www.fetfx.eu

22

Channels - HOW

Which channels facilitate our objectives?

Which channels are used by our targets?

Which channels are in line with the topics of our project?





Channels - HOW

Project online and offline Channels

Website Social media Blogs

Project-branded events

External Channels

Leverage on your existing, well-known channels

Exploit the communication assets of your partners

Make a list of other communication channels interesting for your project and choose the most appropriate ones



Tools - HOW





www.fetfx.eu

Choose your tools and channels according to your targets and objectives

Informing about project (Communication)

Communicate your research in a way that is understood by non-specialist, e.g. the media and the public

Press releases; Project factsheet, brochures; videos; journalistic articles; Social media (blogs, Twitter...); Communication Campaigns

Informing about results (Dissemination)

Promote your project and its results to audience that may be interested in it

Project website (Result section?!); Newsletters; Videos, Articles in magazines; Social

media (LinkedIn); Exhibitions/open days/guided visits; Conferences

Making results available for use (Exploitation)

Scientific publications; Policy briefs/roadmaps; Training/workshops/ demonstration; Sharing results on online repository (research data, software, reports)



www.fetfx.eu

26

Create a matrix to map and plan your C&D strategy

WHY	WHO	WHAT	HOW	WHEN	WHERE
Increase awareness	General public	Focus on a specific angle/potential application	Mass media Journalistic articles /videos	Beginning of the project	Global/EU Local
Engage a specific target	Researchers Policy makers	Excellence How your reserach can create social and economic impacts	Scientific publications Workshops or recommenda tions	During the project End of the project	EU Local
Increase interest in potential investors	Industry Start up Investors	Novelty of your results Potential applications	Focussed information 1-to-1 contacts	End of the project when some results are there	Local EU
•••	•••	•••	•••	•••	



Information multipliers, news feeds, portals, contacts with newspapers and editors, TV, radio

- to reach broader targets beyond your peers
- to bring your project closer to the media



The journalistic approach A continuous challenge



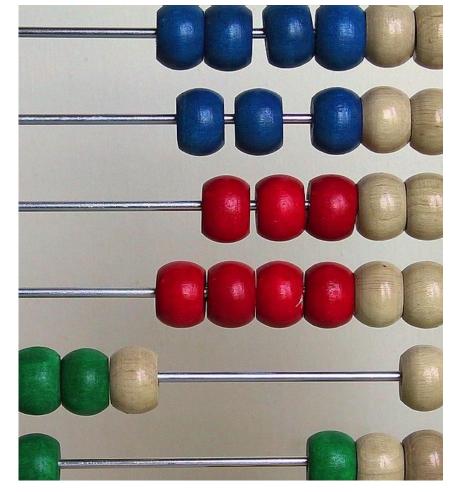


Measure the effectiveness of your strategy

Measuring impacts from C&D activities enable us to assess

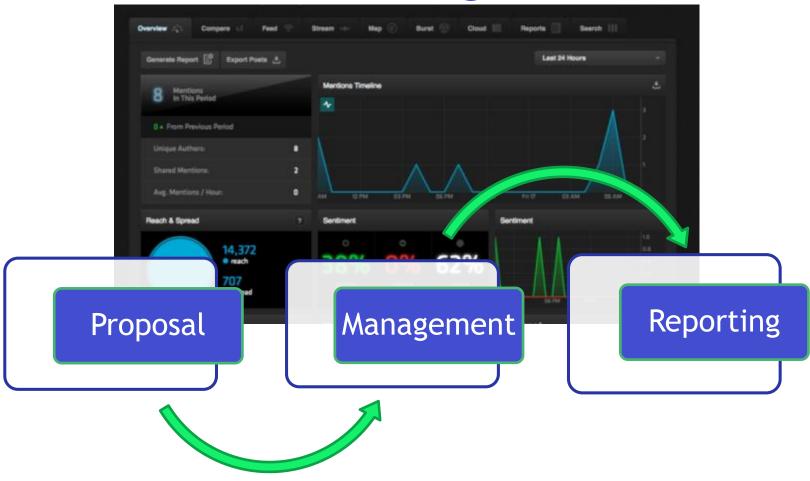
- The project performance (reporting)
- The effectiveneness of the communication strategy

Impacts can be measured through indicators





Key Performance Indicators before, during, after





Indicators

- Outreach Monitoring
- Community engagement monitoring
- Qualitative assessment





Outreach monitoring tools

Outreach Monitoring Tools

Quantitative indicators

- Google Analytics, Social Media analytics to measure outreach through the channels you directly manage; through data provided by external channels; through other sophisticated tools also measuring the take-ups of your contents
- Number of people attending an event

OUTREACH







Impact

Awareness

Precise quantitative outreach data - from your channels - as well as an estimate (via social media) of the audience that has potentially come across your content



Community engagement monitoring tools



Community engagement analysis

Community engagement online indicators

Social media analytics, more sophisticated tools and proprietary indicators

Qualitative assessment on ad hoc activities

Direct interaction with participants at events (off-line and online), through feedback forms, interviews, face-to-face feedback, number of people involved in an engagement campaign (both outreach & engagement)

Impact



Engagement/Acceptance

The indicator measures the interaction between project contents and viewers online from a quantitative and qualitative perspective

The analysis measures the engagement between the project and the external community through direct interaction from a qualitative perspective

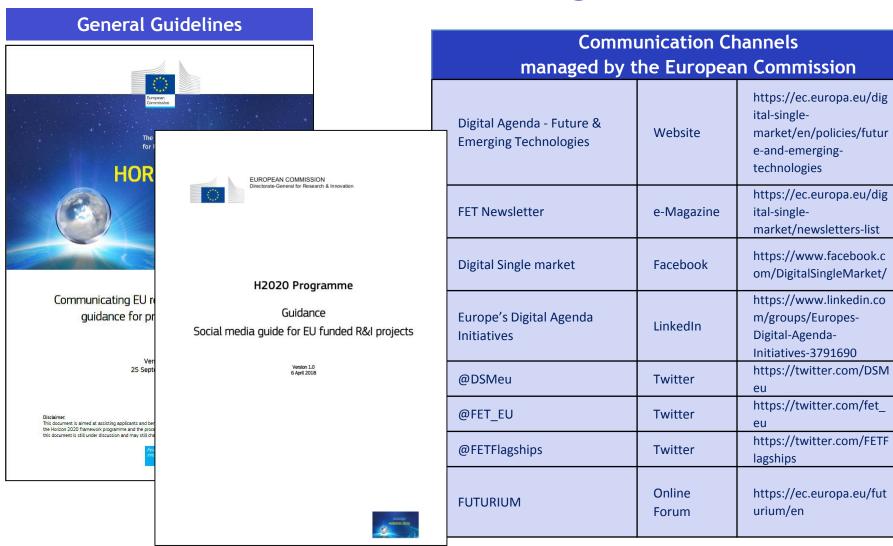


The FET communication challenge





Available tools and guidelines





www.fetfx.eu 36

FETFX communication hub





19/10/2017

Out of the lab resources

A PRACTICAL GUIDE FOR STAKEHOLDER ENGAGEMENT

in Future and Emerging Technologies

"The involvement of specialists listening to, developing their understanding of, and interacting with, non-specialists"

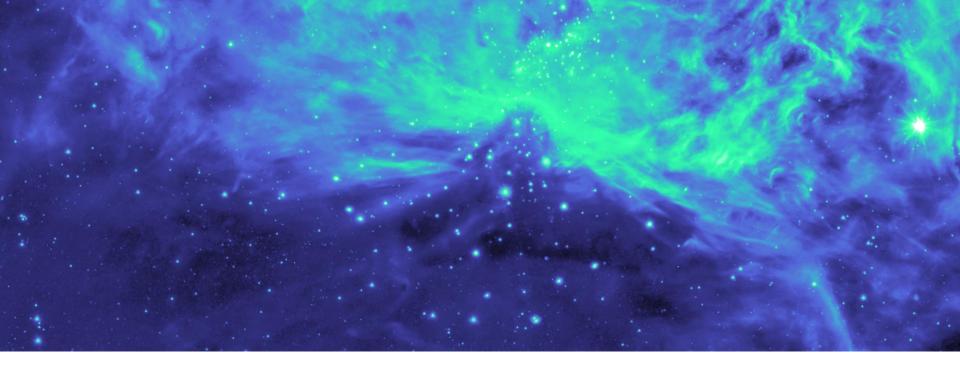






July 10th, 2018 Toulouse, France





Thank you

Elisabeth Schmid

YOUris.com

elisabeth.schmid@youris.com

www.fetfx.eu

